

AWARD TO OTHER THAN LOWEST RESPONSIBLE OFFEROR

VENDOR SELECTED FOR AWARD

Name: Roth & Company, LLC  
Address: 815 W. Van Buren St., Suite 500, Chicago, IL 60607  
Phone/Fax: (312) 876-1900 / (312) 876-1911  
Vendor Contact Person: Marites Sy, Partner

NATURE OF CONTRACT

Contract Number: 24-3-48350-10  
Description of goods/services: Compliance examination of the Illinois Independent Tax Tribunal for the two years ended June 30, 2023.  
Contract Term (*beginning/ending dates*): Estimated start date of 7/1/2023 through 6/30/2024  
Renewal Option: Yes ☒ No ☐  
Amount of Award (*excluding renewal option*): \$ 115,000

SOURCE SELECTION

Method of Source Selection: IFB ☐ RFP ☒  
Date Solicitation Issued: 5/9/2023  
Date Responses Due: 5/23/2023  
Number of Responding Offerors: 2  
Number of Unsuccessful Offerors: 1  
Listing of All Offerors Considered But Not Selected:  
Fraze & Company, CPAs

JUSTIFICATION FOR SELECTING HIGHER PRICED VENDOR AND BASIS FOR DETERMINATION THAT PRICE IS FAIR AND REASONABLE

One other proposal was lower in price but also lower in total points. For this engagement, price was established as being a less important factor in the selection process than the elements by technical score.

OAG CONTACT PERSON

Name: Jane Clark  
Title: Director, Financial and Compliance Division  
Phone: 217-782-0811  
E-mail: jclark at auditor.illinois.gov

PUBLICATION DATE: June 20, 2023  
PROCUREMENT OFFICER SIGNATURE: